

Dear Valued Customer,

FM Industries is excited to announce the acquisition of the operational assets of LJ Engineering and Manufacturing Inc. effective May 1st 2010. LJ Engineering is recognized as a critical supplier to the Semiconductor Equipment and other Hi Tech Industries.

The addition of LJ to the FM Industries family will enable FMI to increase our capacity to provide quality products and manufacturing solutions that contribute to the success of our customers.

We are focused on a seamless transition to ensure our customers see a continuation of the quality and service they have come to expect from both FMI and LJ Engineering. We view this as a positive move for our customers and each of our companies. This acquisition will strengthen and broaden FMI's ability to support our customers demand for shorter lead-times and leading edge manufacturing solutions.

Question should be directed to Terry Fordham at Terry.Fordham@FMIndustries.com.

About FM Industries

FM Industries Inc. was founded in 1989 and is considered a leading supplier of critical components and assemblies to the semiconductor equipment industry. FMI is located in Fremont, Ca. and is currently 125 employees strong. <http://www.fmindustries.com>

About LJ Engineering and Manufacturing

LJ Engineering and Manufacturing was founded in 1971 and is considered a key supplier of critical components to the semiconductor equipment industry. LJ is currently located in Santa Clara, Ca. and has 130 employees.